

## **CUSTOMER PROFILE**

# **Industry: Financial Services**

### **Monarch Alternative Capital LP**

MONARCH ALTERNATIVE CAPITAL

Monarch Alternative Capital LP is a prominent investment firm specializing in opportunistic credit and distressed investing.

HQ: New York, NY Founded: 2002 Employees: 150

**Existing ERP:** QuickBooks

Other systems: StavTar/StavPay, Concur, Excel, Trinet - Payroll, HiBob- HRIS,

HSBC, JP Morgan, Barclays, Fund Management System(s)

Customer Challenges: Lots of manual processes, growing quickly and Quickbooks

not able to keep up, Integration needed with StavPay

**Deal Competitors:** Competing against Intacct.

Why we Won: Selected NetSuite & Caravel due to deep financial services industry knowledge, completeness of functionality, and comfort around white glove implementation approach.

#### **Caravel teams:**

Erica Kyriakides, Jake Waters

### **NetSuite Implementation**

NetSuite sales team: Ian Cunningham & Jordan Neukirch.

**Bobby Molinaro** 

**NetSuite:** Financials First

Methodology: SuiteSuccess + Optimization

Modules: Record to Report, Procure to Pay, NSPB, Caravel SuiteBunlde- Non Controlling

Interest

Interfaces: Banking (HSBC, JPM, Barclays), TriNet, StavTar StavPay,

**Approach:** Monarch Alternative Capital will deploy NetSuite in a single phase with core functionality going live in 5 months and integrating to various 3rd party systems in phase 1.







