

**CARAVEL**

BPM Technology Solutions

CUSTOMER PROFILE

Industry: Insurance

Bridger Insurance Services

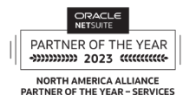
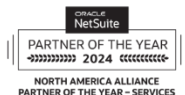
**Bridger Insurance**

Bridger Insurance Services, established in 2017, is a leading Managing General Agency (MGA) and Claims Third Party Administrator (TPA) providing exceptional automobile underwriting and claims management services to clients across Arizona, California and Texas. Their team of experts, dedicated to innovation and personalized solutions, has a proven track record of delivering customized strategies and tailored coverage, ensuring clients navigate the complex insurance landscape with confidence and security.

HQ: Pleasanton, CA**Founded:** 2017**Employees:** 63**Existing ERP:** Quickbooks**Other systems:** Snapshots, Informs, Socotra, Amazon RA3, PowerBI, One Inc, Trinet, California Bank of Commerce**Caravel teams:**

Erica Kyriakides, Scott Curry

NetSuite Implementation

NetSuite sales team:Kierstyn Yardley,
Madison Applegate,
Caleb Ward**NetSuite:** Financials First Premium**Methodology:** SuiteSuccess + Optimization**Modules:** Record to Report, Procure to Pay, Shared Vendor Bill BPM Suite Bundle**Interfaces:** Banking, Credit Cards, Trinet, Informs & Socotra (Policy Management), Snapshots (CMS)**Approach:** Bridger Insurance will deploy NetSuite in a single phase with core functionality going live in 4 months and integrating to various 3rd party systems in phase 1.**CONTACT US:**714-253-4455 or info@caravel-partners.com | caravel-partners.com