



# Nonprofit Industry Solutions



At Caravel, we specialize in delivering tailored NetSuite solutions to the nonprofit industry. With a team of industry experts and a deep understanding of nonprofit operations, we provide business-specific solutions that drive efficiency, compliance, and financial transparency. Our expertise ensures that organizations can optimize their use of NetSuite to better manage funding, reporting, and operational workflows.

**Our proprietary solutions address key nonprofit financial management challenges, including:**

## ENDOWMENTS



Effectively manage and track endowment funds, ensuring proper restriction management, investment tracking, and long-term financial planning.

## LINE LEVEL ALLOCATIONS



Automate the allocation of expenses and revenues at the transaction line level, reducing manual effort and ensuring compliance with funding requirements.

## FUNDER DRAWDOWN



Streamline the process of tracking and drawing down funds against multiple customers or funders, ensuring accurate reporting and adherence to donor restrictions.

## GASB REPORTING



Simplify compliance with Governmental Accounting Standards Board (GASB) requirements, providing standardized financial statements and ensuring transparency for stakeholders using Multi-Book functionality.

Caravel is proud to be a part of the technology services group of BPM LLP, a top 40 accounting and advisory firm. With our team by your side, you can unlock your business's true potential and drive success in an ever-evolving marketplace.

## CONTACT US:

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