



Progress Billing

Helping small companies solve big company problems.

Caravel has built a Progress Billing extension targeted towards the AEC Industry. Using NetSuite OpenAir with NetSuite financials can help reduce business risk and standardize financials and project-based processes that make your organization more efficient.

Features of Progress Billing:

- Provides the ability to bill projects based on the percent complete of a phase.
- Phase can be customized as a rollup of tasks for department, deliverable, or other custom level.
- Charges created based on total value of phase multiplied by the % complete of the phase.

Core OpenAir Implementation

- Modules: Projects, Time, Reporting
- Solutions: Progress Based Billing
- Integrations: None
- Data: Actual
- Timeline: 3-5 Months

Premium OpenAir Implementation

- Modules: Projects, Time, Reporting, Billing, Invoicing, Resource Forecasting
- Solutions: Progress Based Billing
- Integrations: NetSuite (bidirectional)
- Data: Actual
- Timeline: 4-7 Months

About Caravel

Caravel has served more than 500 clients over the past decade, providing a comprehensive range of services, including accounting, strategy, business processes and technology selection. Our commitment to excellence drives us to continually improve and refine our approach, helping our clients solve complex problems with modern tools.

Caravel is proud to be a part of the technology services group of BPM LLP, a top 40 accounting and advisory firm. With our team by your side, you can unlock your business's true potential and drive success in an ever-evolving marketplace.

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