SFTP Enhancer – Jack Henry

Banking and Financial Institutions using Jack Henry to manage day to day operations can run into several financial reporting issues in their ERP due to data mapping or consolidation. This is compounded by the volume of lines in these transactions and the manual work that is normally necessary to map these files from Jack Henry into NetSuite. With the Jack Henry integration facilitated by the only requirement of a SFTP enhancer, users get time back in their day without having to worry about these imports and exports. Instead, users can simply review results of the data transmission and move on to other tasks in their day.

The only requirements are an SFTP server, strategy around the integration flows, and data mappings

SFTP Server

The SFTP server is normally client owned and allows data files to move to and from NetSuite. It also allows data to move to and from any desired 3rd party platforms
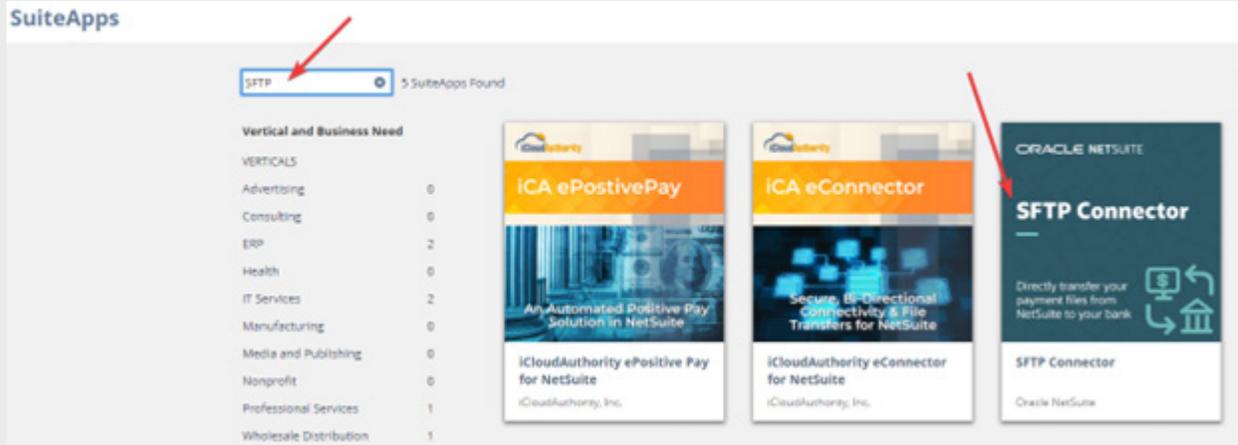
Strategy around Integration Flows

During the sales cycle and early on in the project, a determination can be made on whether the SFTP enhancer is a good fit for your integration. If so, a strategy can be created to map out the major process flows between systems and the data within
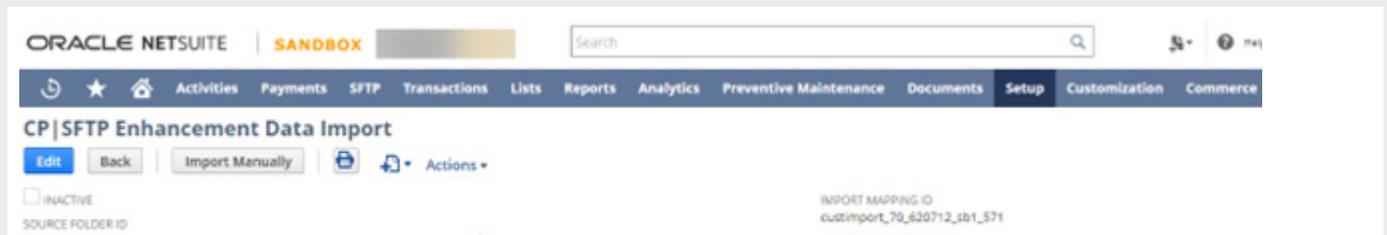
Data Mappings

During Implementation, a mapping exercise will need to occur to identify data passing back and forth between systems. This will help with data validation, formatting, and starting to practice populating data templates. Once complete (unless adding more fields later) this data mapping is complete and just requires testing. Maintenance long term is minimal.
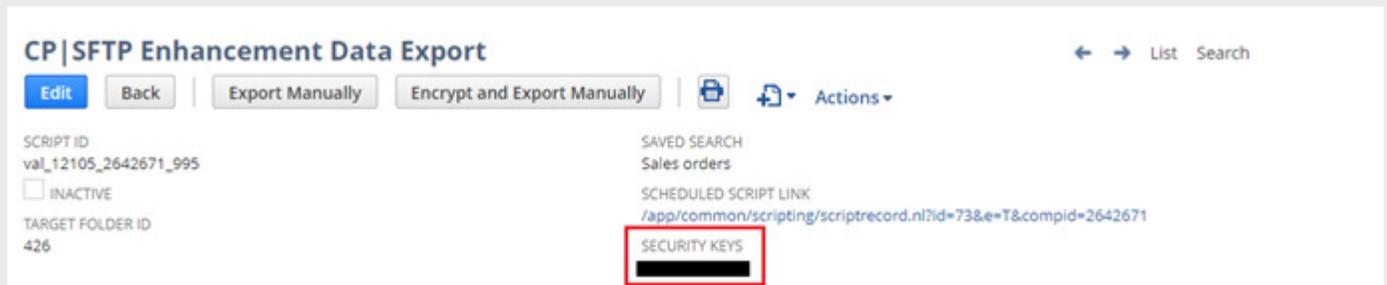
The core of the solution is the SFTP Connector SuiteApp which is owned and maintained by NetSuite.

The import mappings of records and data are setup during implementation and are maintained in Data Import Records in your environment. Any changes to your import mappings start here.

Security – The SFTP usually utilizes security keys for connectivity. This reduces the need for re-authentication on a regular basis. These keys are encrypted and cannot be viewed by anybody once saved without pertinent permissions.

The Jack Henry Integration facilitated by the SFTP enhancer is a tool which takes the manual steps out of CSV Imports for your financial operational data. It gives time back to the day of end users and can be setup to minimize ongoing maintenance with thorough integration planning.