Email Approval SuiteBundle

SuiteBundle Overview

Using NetSuite's native approval process requires approvers to log in to NetSuite and therefore requires a user license. With Caravel's Email-Based Approval SuiteBundle, users can simply approve transactions and records via a single click in their email inbox.

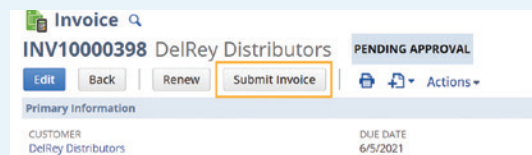Key benefits of Email-Based Approval SuiteBundle:

- User licenses not required for approvers
- Flexible email formats / attachment formats
- Multi-tier approval capabilities
- Rejection reason/comment

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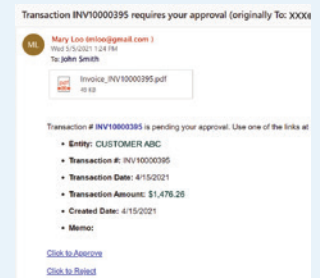
CONTACT US:

714-253-4455 or info@caravel-partners.com
caravel-partners.com

STEP 1. Upon entering a transaction that requires approval in NetSuite (e.g. Vendor Invoice, Customer Invoice, etc.), the user will submit the transaction for email approval.

STEP 2. The approver(s) will receive email notifications (left example), whereby our SuiteBundle will provide transaction details as well as a PDF version of the transaction. Directly from the email page, the approver can either approve or reject.

STEP 3. Upon approval or rejection, the designated approver will be notified via their preferred browser that the approval / rejection has been processed.