CSV Extract

Notable Microvertical Expertise:

Data loading into NetSuite is a tedious, but necessary component of an implementation. Out-of-the-box templates are typically provided for imports but often, companies require custom fields to be populated for their master data records, which would not be included on the out-of-the-box templates.

In leveraging Caravel's CSV Extract SuiteBundle, users will benefit from:

- Automated creation of customer-specific CSV import templates

- Time savings on CSV import processing

IP Highlights:

Caravel has created a SuiteBundle that will enhance and expedite the process of creating CSV import templates for master data records such as Customers, Vendors, Items, and Employees.

The SuiteBundle will allow users to click a singular button on the NetSuite record, initiating a creation of a CSV template and download into the NetSuite File Cabinet. The CSV file will include all fields on the record as columns and the fields will auto-map.

SuiteScripts > CP-FormFieldExtract > ExportedTemplates						Total: 2
EDIT	INTERNAL ID	NAME	SIZE	LAST MODIFIED ▾	TYPE	DOWNLOAD
Edit	8495	customer Import Template - Form -9.csv	573 B	2/9/2023 1:53 pm	CSV File	Download
Edit	8494	customer Import Template - Form -2.csv	805 B	2/8/2023 12:32 pm	CSV File	Download

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Caravel has served more than 500 clients over the past decade, providing a comprehensive range of services, including accounting, strategy, business processes and technology selection. Our commitment to excellence drives us to continually improve and refine our approach, helping our clients solve complex problems with modern tools.

Caravel is proud to be a part of the technology services group of BPM LLP, a top 40 accounting and advisory firm. With our team by your side, you can unlock your business's true potential and drive success in an ever-evolving marketplace.

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