

**CARAVEL**

BPM Technology Solutions

**CUSTOMER PROFILE**

# Industry: Healthcare

## US VisionMed Partners



US VisionMed Partners is a healthcare management organization based in Dallas, Texas, specializing in ophthalmology and vision care services. The company partners with eye care practices to provide administrative support, operational management, and strategic growth initiatives while allowing physicians to focus on patient care.

**HQ:** Dallas, TX **Founded:** 2024 **Employees:** <100

**Existing ERP:** QuickBooks

**Other systems:** Cashflow360, Bill.com, JP Morgan Chase, Ramp, Excel, Trinet, Revolution, Crystal

**Customer Challenges:** Consolidated reporting across entities, financial reporting and analysis

**Deal Competitors:** Intacct

**Why we Won:** Due to trust gained with the client, and they like the NetSuite UI.

**Caravel teams:**  
Jake Waters, Kelly  
Gonyea, Scott Curry

## NetSuite Implementation

**NetSuite sales team:**

Claire Hermann,  
Rachel Rudolph

**NetSuite:** Healthcare

**Methodology:** SuiteSuccess + Optimization

**Modules:** Financials, Record to Report, Procure to Pay, Design to Build, Order to Cash

**Interfaces:** Banking, Ramp, Revolution & Crystal

**Approach:** USVMP will implement in a single phased approach going live in 8 weeks.



### CONTACT US:

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