

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

OCHIN

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OCHIN is a nonprofit leader in equitable health care innovation and a trusted partner to a growing national provider network. With the largest collection of community health data in the country and more than two decades of practice-based research and solutions expertise, OCHIN provides the clinical insights and tailored technologies needed to expand patient access, connect, and augment care teams, and improve the health of underserved communities.

Demographics

INDUSTRY Non-Profit**HEADQUARTERS** Portland, OR**FOUNDED** 2000**EMPLOYEES** 1000+**EXISTING ERP** Sage 500

OTHER SYSTEMS BNA, Concur, ClickTime, Concur, BizInsights, Certero, Salesforce, Paylocity, US Bank, Wells Fargo Bank, DocuSign

Sales Teams

NETSUITE Chris Kettell**CARAVEL** Scott Curry, Caila Cohen

NetSuite Solution

NETSUITE SuiteSuccess Social Impact PRM

MODULES Record to Report, Procure to Pay, Design to Build, Project to Cash, Order to Cash, Planning and Budgeting, NetSuite Analytics Warehouse

INTERFACES Banking, Paylocity, Concur, Salesforce, ClickTime, Mr. Flibble, Cvent, Stripe, DocuSign

Implementation

TIMELINE 6.5 months**METHODOLOGY** SuiteSuccess + Optimization

APPROACH OCHIN will deploy NetSuite in a single-phase with core functionality going live in month 7 and integrating to various 3rd party systems in phase 1.



CONTACT US

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