

**CARAVEL**

BPM Technology Solutions

**CUSTOMER PROFILE**

# Industry: Non-Profit

## Global Energy Alliance for People and Planet (GEAPP)



The GEAPP serves communities around the world by igniting a green energy revolution that powers progress for people and the planet. They are an alliance of philanthropy, entrepreneurs, governments, technology innovators, policymakers and financing partners working to provide access to reliable clean power, reduce CO2 emissions and create green jobs to drive inclusive economic growth. Together they are building a more equitable and sustainable energy future.

**HQ:** New York, NY **Founded:** 2021 **Employees:** <200

**Existing ERP:** Xero

**Other systems:** Salesforce, Active8, Excel

**Customer Challenges:** Intercompany, Consolidation + Eliminations, Budgeting & Forecasting in Excel

**Deal Competitors:** N/A

**Why we Won:** Because of our good relationship with the Rockefeller Foundation.

**Caravel teams:**

David Tillotson  
Frank Herr

## NetSuite Implementation

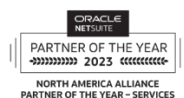
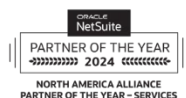
**NetSuite:** Social Impact Standard

**Methodology:** SuiteSuccess + Optimization

**Modules:** Financials, Record to Report, Project to Cash, Planning & Budgeting,  
Caravel SuiteBundles: Shared Vendor Bills and Project Drawdown

**Interfaces:** Banking, Credit Cards, Active8

**Approach:** GEAPP will deploy NetSuite in a single phase with core functionality going live in month five.

**CONTACT US:**

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