

**CARAVEL**

BPM Technology Solutions

CUSTOMER PROFILE

Industry: Financial Services

FourCore Capital



Fourcore Capital is a pioneering Alternative Asset Management firm, integrating advanced emerging technology with financial domain expertise. Their unique approach combines technological innovation and scientific excellence with proven asset management experience to create and empower freedom in the financial world. Fourcore has a track record of acquiring and integrating independent asset management companies enhancing performance and profitability through its groundbreaking platform.

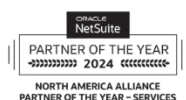
HQ: Atlanta, GA**Founded:** 2024**Employees:** 50-200**Existing ERP:** QuickBooks**Other systems:** Excel, Orion Advisor Solutions, Caseware**Caravel teams:**

Frank Herr, Jake Waters

NetSuite Implementation

NetSuite sales team:

Robert Lee

NetSuite: Financials**Methodology:** SuiteSuccess**Modules:** Financials, Record to Report, Procure to Pay, Order to Cash**Interfaces:** Banking, Orion Advisor Solutions**Approach:** Four Core will deploy NetSuite in a single-phase approach with core functionality going live in month four.**CONTACT US:**714-253-4455 or info@caravel-partners.com | caravel-partners.com