



CARAVEL

BPM Technology Solutions

Customer **PROFILE**

Preferred Credit, Inc.



Preferred Credit was founded in 1982 to provide financing to one of the largest direct sales distributorships in the world. Since that time, Preferred Credit services have been dedicated to serving the special needs of the direct sales industry.

Demographics

INDUSTRY Financial Services

HEADQUARTERS St. Cloud, MN

FOUNDED 1982

EMPLOYEES 245

EXISTING ERP AccountMate

OTHER SYSTEMS Concur, UKG, US Bank, Banco Popular, RBC

NetSuite Solution

NETSUITE Financials First STD

MODULES Record to Report, Procure to Pay

INTERFACES Bank, UKG, Concur, Loan Management

Sales Teams

NETSUITE Courtney Goetz

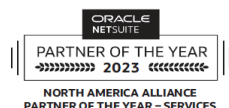
CARAVEL Andrew Mathews, Corey Ruane

Implementation

TIMELINE 4 months

METHODOLOGY SuiteSuccess + Optimization

APPROACH Preferred Credit, Inc will deploy NetSuite in a single phase with core functionality going live in month 4 and integrating to various 3rd party systems.



CONTACT US

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