

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

Stonehan Capital



Stonehan Accountancy, P.C. (Stonehan), brings unmatched expertise in financial and business management tailored specifically for the real estate sector. They transcend the role of traditional CPAs, offering a sophisticated, CFO-level approach to clients' financial needs. In today's complex and rapidly evolving market, they offer sophisticated investors the financial guidance and assurance needed to meticulously manage their real estate investments.

Demographics

INDUSTRY Financial Services**HEADQUARTERS** Coeur d'Alene, ID**FOUNDED** 2019**EMPLOYEES** 10**EXISTING ERP** QuickBooks**OTHER SYSTEMS** Gusto, Ramp

NetSuite Solution

NETSUITE Financials**MODULES** Financials, AP**INTERFACES** Banking

Sales Teams

NETSUITE Alexis Perez**CARAVEL** Corey Ruane, Rob Cupka

Implementation

TIMELINE 3 months**METHODOLOGY** SuiteSuccess + Optimization

APPROACH Stonehan Accountancy will deploy NetSuite in a multi-phase approach with core functionality going live in 3 months and integrating with 3rd party systems.



CONTACT US

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