

Customer **PROFILE**

Rocktop Technologies

Rocktop Technologies is a full-service suite of financial technology applications driven by A.I. and machine learning designed to manage risk on behalf of its clients and partners. The platform provides asset managers specialized expertise in borrower risk analytics, portfolio diligence and valuation, bankruptcy litigation management, collateral and title remediation, portfolio surveillance, reporting and disposition functions.

Demographics

INDUSTRY Financial Services

HEADQUARTERS Irving, TX

FOUNDED 2014

EMPLOYEES 80

EXISTING ERP QuickBooks

OTHER SYSTEMS Workday

Sales Teams

NETSUITE Eric Schmeisser, Charlie

CARAVEL David Tillotson, Erica

NetSuite Solution

NETSUITE Financials First Premium

MODULES Financials, Record to Report, Procure to Pay, Order to Cash, NSPB, NSAR

INTERFACES Banking, Divvy

Implementation

TIMELINE 5 months

METHODOLOGY SuiteSuccess + Optimization

APPROACH Rocktop will deploy NetSuite in a single phase with core functionality going live in month 5 and integrating to various 3rd party systems in phase one.



Heitner

Kyriakides







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