

# **Customer PROFILE**

# The Rockefeller Foundation



Since its founding in 1913, The Rockefeller Foundation has brought people together around the globe to try to solve the world's most challenging problems and promote the well-being of humanity. Today, in a world capable of so much, it is unacceptable that there are still so many with so little. That's why The Rockefeller Foundation fights to secure the fundamentals of human well-being—health, food, energy, jobs—so they're within reach for everyone, everywhere in the world. Their approach is grounded in what they've seen work over more than a century: It's inspired by science, rigorous about data, brings together and empowers others, and is focused on real results that improve people's lives.

### **Demographics**

**INDUSTRY** Non-Profit

**HEADQUARTERS** New York, NY

**FOUNDED 1913** 

**EMPLOYEES** 480

**EXISTING ERP** Great Plains

OTHER SYSTEMS Xero, Salesforce, Concur, Tagetik, Trinet, ADP, Banking, Okta

#### **Sales Teams**

**NETSUITE** Zak Bartley

**CARAVEL** Caila Cohen, David Tillotson, Frank Herr, Scott Curry

#### **NetSuite Solution**

**NETSUITE** Social Impact Premium

**MODULES** Record to Report, Procure to Pay, Project to Cash, BPM SuiteBundles, NSPB

**INTERFACES** Banking

## **Implementation**

**TIMELINE** 6 months

**METHODOLOGY** SuiteSuccess + Optimization

**APPROACH** The Rockefeller Foundation will deploy NetSuite in a single phase with core functionality going live in month 6 with integration to various 3<sup>rd</sup> party systems simultaneously.







