

Customer PROFILE

USF Federal Credit Union



USF Federal Credit Union (USF FCU) is a full-service financial institution here to help clients on their journey to achieve financial success. Through everyday banking services, sound financial education and innovative solutions, they work to enhance members' well-being and improve their lives. From humble beginnings, they've grown to serve over 70,000 members and exceed \$1.1 billion in assets.

Demographics

INDUSTRY Financial Services

HEADQUARTERS Tampa, FL

FOUNDED 1959

EMPLOYEES 200

EXISTING ERP Wisdom

OTHER SYSTEMS Lease Crunch, Excel, Vena, ADP, US Federal Reserve, Fiserv, Symitar

Sales Teams

NETSUITE Kelsey Abbunasser

CARAVEL Adrew Matthews, Kelly Gonyea

NetSuite Solution

NETSUITE Financials

MODULES Record to Report, Procure to Pay, Order to Cash

INTERFACES Vena, Squareworks, CVS Integrator, Symitar

Implementation

TIMELINE 2 months

METHODOLOGY Emerging

APPROACH Emerging implementation approach that will supplement quick go-live date.







