



Trio Design



TRIO is one of the most highly regarded, fastest growing design and visual merchandising firms in the nation, and is considered an international leader in creative, market-driven design. TRIO takes pride in its staff and is led by a team of experts. TRIO builds better communities through concentrated efforts with developers, builders, architects, and manufacturers to intentionally bring to market more innovative, healthier, and approachable design.

Demographics

INDUSTRY Services

HEADQUARTERS Denver, CO

FOUNDED 1999

EMPLOYEES 65

EXISTING ERP QuickBooks

OTHER SYSTEMS Bill.com, Avalara, Smartsheet, ADP, Fohlio

Sales Teams

NETSUITE Alexy Daharb

CARAVEL Corey Ruane, David Tillotson

NetSuite Solution

NETSUITE Services Premium

MODULES Financials, Record to Report, Procure to Pay, Project to Cash

INTERFACES Banking, AMEX, ADP, Avalara, Fohlio

Implementation

TIMELINE 4 months

METHODOLOGY SuiteSuccess + Optimization

APPROACH Trio will deploy NetSuite in a single phase with core functionality going live in month 4 and integrating to various 3rd party system in phase one.









CONTACT US info@caravel-partners.com | 714-253-4455 | www.caravel-partners.com