

**CARAVEL**

BPM Technology Solutions

# Customer **PROFILE**

## Physician Life Care Planning



Physician Life Care Plannings helps attorneys (plaintiff & defense), government agencies, insurance companies, trusts, and courts define the value of future medical care, loss of earnings capacity, and loss of household services for chronically and catastrophically ill/injured individuals.

### Demographics

**INDUSTRY** Healthcare**HEADQUARTERS** San Antonio, TX**FOUNDED** 2011**EMPLOYEES** >100**EXISTING ERP** QuickBooks**OTHER SYSTEMS** Salesforce, Bill.com, CBIZ HR, Custom Operations Platform, Power BI

### NetSuite Solution

**NETSUITE** Financials First PRM**MODULES** Financials, Procurement (including Bill Capture and Expense Reporting), Revenue Management, NSPB**INTERFACES** Banking, Corporate Credit Card, Payroll (CBIZ), Operations Platform, Power BI

### Implementation

**TIMELINE** 5 months**METHODOLOGY** SuiteSuccess + Optimization**APPROACH** Physician Life Care Planning will be deploying NetSuite in a multi-phased approach, with core EPR for phase 1 and NSPB for phase 2. They will be looking to replace various legacy platforms while connecting to their main internally developed operations platform.

### Sales Teams

**NETSUITE** Claire Taben, Jason Finch**CARAVEL** Caila Cohen, Naveen Inampudi, Scott Curry

#### CONTACT US

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