

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

HouseWorks Holdings

HouseWorks' mission is to keep seniors safe, happy and engaged, at home for as long as possible. They personalize in-home private care services and even create new options for senior clients who need a different approach. HouseWorks has a field staff of more than 175 Caregivers that serve 75 communities in Greater Boston. Caregivers are carefully selected for their professionalism, attention to detail and industry experience. They deliver more than 375,000 hours of care a year – whether it's from a few hours a week to 24/7 and live-in care.

Demographics

INDUSTRY Healthcare**HEADQUARTERS** Woburn, MA**FOUNDED** 1988**EMPLOYEES** 20-500**EXISTING ERP** QuickBooks**OTHER SYSTEMS** N/A

NetSuite Solution

NETSUITE Financials First**MODULES** Financials, NSPB**INTERFACES** QuickBooks

Sales Teams

NETSUITE Nate Meppelink**CARAVEL** Corey Ruane, Rob Cupka

Implementation

TIMELINE 2-3 months**METHODOLOGY** SuiteSuccess + Optimization

APPROACH HouseWorks will import Trial Balances from various QuickBooks instances to reap consolidation benefits in NetSuite in phase one. From there, they will configure NSPB in phase 1.5 and then roll out subsidiaries with real time integrations to their data lake in phase two.



CONTACT US

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