

**CARAVEL**

BPM Technology Solutions

# Customer **PROFILE**

## CB&A Project Management



CB&A is a project management provider with a full range of preconstruction planning and construction management services for the public and private sectors. Their ethical and knowledgeable workforce is dedicated to providing clients with quality services at an affordable price — they take on a variety of projects in the engineering and construction fields ranging from ten thousand dollars to six billion dollars. They are a privately owned company located in Birmingham, Alabama, but have clients all over the U.S. and Canada. Founded in 1997, they have two decades of experience in the project management business specializing in engineering, project controls, and construction management.

### Demographics

**INDUSTRY** Services**HEADQUARTERS** Birmingham, AL**FOUNDED** 1997**EMPLOYEES** 63**EXISTING ERP** Sage 50**OTHER SYSTEMS** Excel, Peachtree, Regions Bank, Proprietary Time System, WinEstimator

### Sales Teams

**NETSUITE** Nate Foggy**CARAVEL** Kelly Gonyea

### NetSuite Solution

**NETSUITE** Services**MODULES** Financials, Record to Report, Procure to Pay, Order to Cash, Project to Cash**INTERFACES** CSV Import – Non-Financial (Proprietary Time System) CSV Import – Non-Financial (Prism Project Data, Summary Activity Code Data) CSV Import / Export – Financial (Prism Invoice, Revenue % Complete and Actuals Data)

### Implementation

**TIMELINE** 3 months**METHODOLOGY** SuiteSuccess + Emerging**APPROACH** CB&A will deploy NetSuite in a single phase with core functionality going live in month three.

### CONTACT US

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