

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

Elemental Excelerator



Elemental is a nonprofit investor in climate technology for social impact. They bring more than a decade of experience across the climate sector, with an active and maturing portfolio of more than 150+ companies. Elemental fills two gaps fundamental to addressing climate change: funding projects for climate technologies in communities and embedding equity and access into climate solutions. They invest in transformative technologies to create a system change for a more resilient, sustainable future.

Demographics

INDUSTRY Non-Profit**HEADQUARTERS** Honolulu, HI**FOUNDED** 2012**EMPLOYEES** 52**EXISTING ERP** QuickBooks**OTHER SYSTEMS** HubSpot, Bill.com, Expensify, Classy, Insperity, Ironclad, Airtable

Sales Teams

NETSUITE Brenna Myers, Kyle Milligan, Phil Robinson**CARAVEL** David Tillotson, Erica Kyriakides

NetSuite Solution

NETSUITE Non-Profit**MODULES** Social Impact Standard, Record to Report, Procure to Pay, Project to Cash (Grant and Project Management), Order to Cash**INTERFACES** Banking, Insperity, Bill.com, Expensify, HubSpot, Classy, Ironclad, Fidelity

Implementation

TIMELINE 4 months**METHODOLOGY** SuiteSuccess + Optimization

APPROACH Elemental Excelerator will deploy NetSuite with core financials and project/grant management functionality going live in 4 months. Many integrations to 3rd party systems will begin manually and automate over time. NSPB implementation in a future phase.



CONTACT US

info@caravel-partners.com | 714-253-4455 | www.caravel-partners.com