Jet Financial Corp

Jet was founded by people with experience across the surety industry - all driven to bring a much-needed overhaul to a niche, antiquated insurance industry segment. They are constantly building an experience from beginning to end that is truly respectful of customers' time and peace of mind, eliminating unnecessary questioning and efficiently delivering the final bond to the oblige.

Demographics

INDUSTRY Financial Services

HEADQUARTERS Dallas, TX

FOUNDED 2018

EMPLOYEES 50

EXISTING ERP QuickBooks

OTHER SYSTEMS Veem, Ramp, Excel, ADP

NetSuite Solution

NETSUITE SuiteSuccess Financials First STD

MODULES Financials, Record to Report, Procure to Pay, Order to Cash, NSAW

INTERFACES Banking, ADP, VEEM, RAMP

Implementation

TIMELINE 4 months

METHODOLOGY SuiteSuccess + Optimization

APPROACH Jet Financial Corp will deploy NetSuite in a single phase with core functionality going live in month four.

Sales Teams

NETSUITE John Martin

CARAVEL Frank Herr, Jake Waters