

**CARAVEL**

BPM Technology Solutions

# Customer **PROFILE**

## FirstEnroll



FirstEnroll is a one-stop third-party billing solution for all health insurance billing and enrollment needs, from lead to payment and recurring payment to billing customer service. Its services, support, and software are a powerful solution for managing sales processes, recurring billing, customer service, marketing, and partner programs.

### Demographics

**INDUSTRY** Medical**HEADQUARTERS** Tinton Falls, NJ**FOUNDED** 2018**EMPLOYEES** 13**EXISTING ERP** QuickBooks**OTHER SYSTEMS** Enrollment123, ADP, Five9, CIBC

### NetSuite Solution

**NETSUITE** FinancialsFirst STD**MODULES** Record to Report, Procure to Pay, NSAW**INTERFACES** CIBC, ADP, Enrollment123

### Sales Teams

**NETSUITE** Danielle Rush**CARAVEL** Scott Curry, Caila Cohen, Frank Kerr

### Implementation

**TIMELINE** 5 months**METHODOLOGY** SuiteSuccess + Optimization**APPROACH** FirstEnroll will deploy NetSuite in a multi-phase with core functionality going live in month 5 and integrating to various 3rd party systems in phase 1.

#### CONTACT US

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