

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

Concord Technologies



Concord has always been driven to provide the most secure, scalable, and reliable modern Cloud Fax platform in the industry. Now, they're leading the development of artificial Intelligence technologies to extract data from documents and ease the burden of managing fax communications.

Demographics

INDUSTRY High Tech**HEADQUARTERS** Seattle, WA**FOUNDED** 1996**EMPLOYEES** 226**EXISTING ERP** Sage Intacct**OTHER SYSTEMS** NetSuite, Salesforce, ADP, Ramp, UMPQUA, JPM Chase, Service View, Avalara

Sales Teams

NETSUITE JD Fischer, Danielle Falconer**CARAVEL** Scott Curry, Caila Cohen, Kelly Gonyea

NetSuite Solution

NETSUITE Software Pm**MODULES** Record to Report, Procure to Pay**INTERFACES** Ramp, UMPQUA, JPM Chase

Implementation

TIMELINE 4 months**METHODOLOGY** SuiteSuccess + Optimization + Migration**APPROACH** Concord will migrate into their subsidiary's NetSuite instance for RTR and PTP process areas.

CONTACT US

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