

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

Visio Lending



Founded in 2012 and headquartered in Austin, TX, Visio Lending is the nation's leader in rental loans. Visio helps investors grow their rental portfolios with their laser-like focus, streamlined process, innovative technology, and outstanding team. A strong leadership team backed by decades of experience and a deep understanding of real estate, technology, and finance, led them to become the 100+ employee and 6,000+ loan success they are today.

Demographics

INDUSTRY Financial Services**HEADQUARTERS** Austin, TX**FOUNDED** 2012**EMPLOYEES** 100+**EXISTING ERP** QuickBooks**OTHER SYSTEMS** Rippling, Wells Fargo, Bank of California, SBO

NetSuite Solution

NETSUITE SuiteSuccess FinancialsFirst STD**MODULES** Record to Report, Procure to Pay, NSPB**INTERFACES** Banking, Rippling, SBO

Implementation

TIMELINE 4 months**METHODOLOGY** SuiteSuccess + Optimization

APPROACH Visio lending will deploy NetSuite in a single-phase with core functionality going live in month 4 and integrating to various 3rd party systems in phase 1.

Sales Teams

NETSUITE Glenn Ladd**CARAVEL** Caila Cohen, Scott Curry

CONTACT US

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