

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

Summit Partners



Summit Partners is a full service IT consulting firm dedicated to helping our clients improve business processes, strengthen IT organizations, and improve bottom-line performance. Headquartered in Las Vegas, Nevada, they provide a wealth of consulting services to small-to-medium business, large enterprises and government and education agencies.

Demographics

INDUSTRY Services**HEADQUARTERS** Las Vegas, NV**FOUNDED** 2008**EMPLOYEES** 20+**EXISTING ERP** QuickBooks**OTHER SYSTEMS** SugarCRM, BoA, Meadows Bank, Expensify, Zoho, Quoteworks, Qcommissions

Sales Teams

NETSUITE Quinn Riddle, Bryan Maxwell**CARAVEL** Corey Ruane

NetSuite Solution

NETSUITE SuiteSuccess Services PRM**MODULES** Record to Report, Procure to Pay, Advanced Project to Cash, Order to Cash, Design to Build, CRM**INTERFACES** Banking - BoA, Meadows Bank, Credit Card - AMEX, Payroll - ADP, Expense Reporting - Expensify, Tax - Avalara, CPQ - ConnectWise, Payment Gateway - MerchantE, Vendor Management - MerchantE

Implementation

TIMELINE 4 months**METHODOLOGY** SuiteSuccess**APPROACH** Summit Partners will deploy NetSuite in a single phase with core functionality and CPQ/CRM functionality in phase 1.

CONTACT US

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