

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

CV3 Financial Services



For real estate investors, cash is king, and at CV3, their mission is to be the real estate investors' #1 choice for property financing. Offering speed, leverage and competitive rates and terms on Fix-and-Flip, Bridge, DSCR/Rental and Rehab loan options, CV3 is focused on getting you the financing you need when you need it. Their people are our superpower. They are all in, committed to their Core Values and the shared vision of being the best private lender in the space.

Demographics

INDUSTRY Financial Services**HEADQUARTERS** El Segundo, CA**FOUNDED** 2023**EMPLOYEES** 30**EXISTING ERP** N/A**OTHER SYSTEMS** N/A

NetSuite Solution

NETSUITE SuiteSuccess Financials First**MODULES** Financials, P2P, Loan Management**INTERFACES** Banking, Payroll, Loan Origination tools

Sales Teams

NETSUITE Nicole Freiburger**CARAVEL** Corey Ruane

Implementation

TIMELINE 6 Weeks**METHODOLOGY** SuiteSuccess**APPROACH** CV3 Financial will deploy NetSuite in a multi-Phase approach with core functionality going live in 6 weeks.

CONTACT US

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