

# **Customer PROFILE**

# Office Ally



Office Ally is a True Health Information Network, connecting Patients, Providers, and Payers for EDI Medical Billing, Clearinghouse Services, and Electronic Medical Records to Include E-prescribing. They offer a complete suite of interactive ASP solutions, allowing for patient care from the point of contact in the physician's office to receiving payment from the insurance companies and providing overall care management from the IPAs and Health Plans.

### **Demographics**

**INDUSTRY** High Tech

**HEADQUARTERS** Vancouver, WA

**FOUNDED 2000** 

**EMPLOYEES** 190+

**EXISTING ERP** Sage 100

**OTHER SYSTEMS** SFDC, Concur, MS Excel, Avalara, Paycom, Banking, Paya, Power Bi

#### **Sales Teams**

**NETSUITE** Danielle Falconer

CARAVEL Scott Curry, Caila Cohen

#### **NetSuite Solution**

**NETSUITE** SuiteSuccess Software STD

MODULES Record to Report, AP Invoice to Pay, Order to Cash, NSPB, NSAW, SuiteAnalytics Connect

INTERFACES Banking, Lockbox, Paycom, ZoneCapture, Concur, Avalara, Proprietary System, Paya, Power Bi

## **Implementation**

**TIMELINE** 4 months

**METHODOLOGY** SuiteSucces + Optimization

**APPROACH** Office Ally will deploy NetSuite in a single-phase with core functionality going live in month 5 and integrating to various 3rd party systems in phase 1.







