Caravel + Partners

A BPM Technology Solutions Company

CUSTOMER PROFILE



Zimmerman Metals Inc.

Zimmerman Metals is a privately owned, family-oriented metal fabrication and machine shop founded in 1936 by William George Zimmerman. They have a reputation of quality and craftsmanship and bring our history of experience since 1936 to provide unique and innovative solutions. They have over 8-decades of experience. Their automation and advanced technology yield lower costs and higher precision.

DEMOGRAPHICS

- INDUSTRY | MFG / DIST
- HEADQUARTERS | DENVER, CO
- FOUNDED | 1936
- EMPLOYEES | 200+
- EXISTING ERP | VARIOUS SYSTEMS -POWERFAB
- OTHER SYSTEMS | TEXTURE & FILEBOUND

SALES TEAM

- NETSUITE | RACHEL PERRY, LUKE PARKINSON
- CARAVEL | JAKE WATERS, SCOTT CURRY

NETSUITE SOLUTION

- NETSUITE | FINANCIALS
- MODULES | RECORD TO REPORT, PROCURE TO PAY, AR INVOICE TO CASH
- INTERFACES | BANKING, CSV IMPORTS FROM VARIOUS 3RD PARTY SYSTEMS

IMPLEMENTATION

- TIMELINE | 3-4 MONTHS
- METHODOLOGY | SUITE SUCCESS + EMERGING MARKET
- APPROACH | ZIMMERMAN METALS WILL BE DEPLOYING NETSUITE LEVERAGING CARAVEL'S EMERGING MARKET PACKAGES AND METHODOLOGY. GOAL IS FOR ZIMMERMAN TO DEPLOY NETSUITE IN A PHASE MANNER STARTING WITH CORE FINANCIALS FIRST AND IMPORTING IN TRANSACTIONS FROM VARIOUS SUB-SYSTEMS. ZIMMERMAN PLANS TO GO-LIVE BY OCTOBER 1 OF THIS YEAR.







