A BPM Technology Solutions Company

CUSTOMER PROFILE



tZERO

tZERO Group, Inc. and its broker-dealer subsidiaries (tZERO) provide an innovative liquidity platform for private companies and assets. We offer institutional-grade solutions for issuers looking to digitize their capital table through blockchain technology, and trade on a regulated alternative trading system. tZERO democratizes access to private assets by providing a simple, automated, and efficient trading venue to broker-dealers, institutions, and investors.

DEMOGRAPHICS

- INDUSTRY | FIN-TECH / CRYPTO
- HEADQUARTERS | NEW YORK, NY
- **FOUNDED** | 2014
- EMPLOYEES | 80+
- EXISTING ERP | QUICKBOOKS
- OTHER SYSTEMS | BILL.COM, CERTIFY, BITWAVE

SALES TEAM

- NETSUITE | JOHN MARTIN, LOUISA FAN
- CARAVEL | MATT HAYTON, DAVID TILLOTSON

NETSUITE SOLUTION

- NETSUITE | SUITESUCCESS FINANCIALS 1ST STD
- MODULES | RECORD TO REPORT, AP INVOICE TO PAY, ACCOUNT RECEIVEABLE, FIXED ASSETS
- INTERFACES | BANKING BMO, TD BANK, SIGNATURE, METROPLITAN, COMMERCIAL BANKS, INTERNAL OMS SYSTEM, CERTIFY, BILL.COM, BITWAVE FOR CRYPTO

IMPLEMENTATION

- TIMELINE | 4 MONTHS
- METHODOLOGY | SUITE SUCCESS + OPTIMIZATION
- APPROACH | TZERO WILL DEPLOY NETSUITE IN A SINGLE PHASE WITH CORE FUNCTIONALITY GOING LIVE IN 4 MONTHS AND INTEGRATING TO VARIOUS SYSTEMS.