Caravel + Partners

A BPM Technology Solutions Company



Token Ring provides a compliant marketplace for converting private company equity to security tokens, making private company shares available to the public. For private companies, Token Ring provides the ability to use an immutable ledger to store Capital Table data and ensure its integrity. For the accredited investors and the public at large, Token Ring provides access to the company shares marketplace they couldn't get otherwise.

CUSTOMER PROFILE

Token Ring

DEMOGRAPHICS

- INDUSTRY | HIGH TECH
- HEADQUARTERS | WEST HENRIETTA, NY
- FOUNDED 2014
- EMPLOYEES 20+
- EXISTING ERP | QUICKBOOKS
- OTHER SYSTEMS | HUBSPOT, MS EXCEL, PAYCHEX, JPM CHASE

SALES TEAM

- NETSUITE | JAMES RICHTER
- CARAVEL | SCOTT CURRY, CAILA COHEN

NETSUITE SOLUTION

- NETSUITE | SUITESUCCESS MANUFACTURING STD
- MODULES | RECORD TO REPORT, PROCURE TO PAY, DESIGN TO BUILD, ORDER TO CASH
- INTERFACES | JPM CHASE, PAYCHEX, SALESFORCE.COM

IMPLEMENTATION

- TIMELINE | 4 MONTHS
- METHODOLOGY | SUITESUCCESS + OPTIMIZATION
- APPROACH | TOKEN RING WILL DEPLOY NETSUITE IN A SINGLE-PHASE WITH CORE FUNCTIONALITY GOING LIVE IN MONTH 4 AND INTEGRATING TO VARIOUS 3RD PARTY SYSTEMS IN PHASE 1.



www.caravel-partners.com

San Francisco, CA | New York, NY info@caravel-partners.com