Caravel + Partners

A BPM Technology Solutions Company

CUSTOMER PROFILE



STANDISH MGMT

We are a 100% employee-owned provider of specialized fund administration services for Managers and General Partners of private equity funds, generally: Buy-out, Venture Capital, Real Estate and Fund-of-Funds. For new General Partners, we provide consulting services to help accelerate the launch of their funds in addition to our full fund administration services. For established General Partners, we provide administration services and technology to whole fund families or select funds, to help scale their fund operations rapidly and efficiently.

DEMOGRAPHICS

- INDUSTRY | FINANCIAL SERVICES / PE
- HEADQUARTERS | BOSTON, MA
- **FOUNDED** | 2007
- EMPLOYEES | 415+
- EXISTING ERP | QUICKBOOKS

SALES TEAM

- NETSUITE | JORDAN EDELSON
- CARAVEL | SCOTT CURRY CAILA COHEN

NETSUITE SOLUTION

- NETSUITE | SUITE SUCCESS FINANCIAL FIRST STD
- MODULES | GL, AP, ONEWORLD, REV MGMT, PM
- INTERFACES | REVENUE PLATFORM, BANKING, MAVENLINK, CONCUR, BILL.COM, ASPEN

IMPLEMENTATION

- TIMELINE | 4 MONTHS
- METHODOLOGY | SUITE SUCCESS + OPTIMIZATION
- APPROACH | STANDISH WILL DEPLOY NETSUITE IN A MULTI-PHASED APPROACH DEPLOYING THE CORE SOLUTION IN 4 MONTHS.