Caravel + Partners

A BPM Technology Solutions Company

CUSTOMER PROFILE



SIDECAR HEALTH

Sidecar Health is changing health insurance. We empower people to be in control of their health and spending.

We are a passionate group of people developing a health insurance product that works the way we think health insurance should work.

DEMOGRAPHICS

- INDUSTRY | MEDICAL / FIN SERV
- **HEADQUARTERS** | EL SEGUNDO, CA
- **FOUNDED** | 2018
- EMPLOYEES | 85+
- EXISTING ERP | QUICKBOOKS
- OTHER SYSTEMS | TRINET, BANKING,
 JIRA

SALES TEAM

- NETSUITE | ALFRED RICHARDSON
- CARAVEL | SCOTT CURRY, CAILA COHEN

NETSUITE SOLUTION

- NETSUITE | SUITESUCCESS FINANCIALS 1ST STD
- MODULES | FINANCIALS, TIME ENTRY, PROCURE TO PAY, ORDER TO CASH, FIXED ASSETS
- INTERFACES | BANKING, TIME ENTRY,
 SQUAREWORKS, SNOWFLAKE, STRIPE, TABLEAU

IMPLEMENTATION

- TIMELINE | 4-5 MONTHS
- METHODOLOGY | SUITE SUCCESS + OPTIMIZATION
- APPROACH | SIDECAR HEALTH WILL BE DEPLOYING NETSUITE IN A 4-5 MONTH TIMELINE INCLUDING COMPLEX REVENUE BASED INTEGRATION TO MULTIPLE DATA PLATFORMS FOR REVENUE AND PAYMENT RECONCILIATION.