Caravel + Partners

A BPM Technology Solutions Company

CUSTOMER PROFILE



SoHum Health aims to provide high quality local medical services, to engage community members with education, activities and lifestyle opportunities which promote optimal health, and to assist their patients in navigating access to services throughout the healthcare system.

SoHum Health

DEMOGRAPHICS

- INDUSTRY MEDICAL
- **HEADQUARTERS** | GARBERVILLE, CA
- FOUNDED | 1969
- EMPLOYEES | 120
- EXISTING ERP | QUICKBOOKS
- OTHER SYSTEMS | UMPQUA, CPSI & HEALTHLAND CENTRIQ, EPIC

SALES TEAM

- NETSUITE | CHRIS PERRY
- CARAVEL | CAILA COHEN, SCOTT CURRY

NETSUITE SOLUTION

- NETSUITE | FINANCIALS FIRST
- MODULES | BANKING, PAYROLL, EMR CSV IMPORTS
- INTERFACES | BANKING, PAYROLL, EMR CSV IMPORTS

IMPLEMENTATION

- TIMELINE | 3 MONTHS
- METHODOLOGY | EMERGING MARKET FINANCIALS

 APPROACH | SOHUM WILL DEPLOY NETSUITE IN A SINGLE-PHASE WITH CORE FUNCTIONALITY GOING LIVE IN MONTH 3 AND INTEGRATING TO VARIOUS 3RD PARTY SYSTEMS IN PHASE 1.



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