Caravel + Partners

A BPM Technology Solutions Company

CUSTOMER PROFILE



Libertana is a revolutionary home health brand providing families with safe, personalized home health services, including non-medical care, medical care, and hospice care, along with home accessibility products.

Libertana

DEMOGRAPHICS

- INDUSTRY | MEDICAL
- HEADQUARTERS | SHERMAN OAKS, CA
- FOUNDED | 2019
- EMPLOYEES | 120+
- EXISTING ERP | QUICKBOOKS
- OTHER SYSTEMS | TABLEAU,
 COMMERCIAL BANK OF CALIFORNIA,
 NETSMART

SALES TEAM

- NETSUITE | JACK GAGE
- CARAVEL | CAILA COHEN, FRANK HERR, JAKE WATERS

NETSUITE SOLUTION

- NETSUITE | SUITESUCCESS SERVICES STD
- MODULES | FINANCIALS, PROCURE TO PAY, ORDER TO CASH
- INTERFACES | BANKING, PAYROLL, DIVVY, NETSMART

IMPLEMENTATION

- TIMELINE | 2.5 MONTHS
- METHODOLOGY | EMERGING MARKET
- APPROACH | LIBERTANA WILL DEPLOY NETSUITE IN A SINGLE-PHASE WITH CORE FUNCTIONALITY GOING LIVE IN MONTH 3 AND INTEGRATING TO VARIOUS 3RD PARTY SYSTEMS IN PHASE 1.