Caravel + Partners

A BPM Technology Solutions Company

CUSTOMER PROFILE



CALENDLY

Calendly, a powerful yet simple automated scheduling tool, takes the work out of connecting with others so you can accomplish more. Millions of users benefit from an enjoyable scheduling experience, more time to spend on top priorities and flexibility to accommodate individual users and large teams alike. Calendly works with Google, Office 365 and Outlook calendars and apps like Salesforce, Stripe, PayPal, Google Analytics, GoToMeeting and Zapier for a seamless user experience.

DEMOGRAPHICS

- INDUSTRY | HIGH-TECH
- HEADQUARTERS | AVONDALE ESTATES,
 GA
- FOUNDED | 2013
- EMPLOYEES | 315+
- EXISTING ERP | QUICKBOOKS
- OTHER SYSTEMS | SALESFORCE, CONGA, CHARGEBEE, AVALARA, BILL.COM, DIVVY, UKG, BANKING – BANK OF AMERICA, SVB

SALES TEAM

- NETSUITE | N/A
- CARAVEL | SCOTT CURRY, CAILA COHEN

NETSUITE SOLUTION

- NETSUITE | SUITESUCCESS FINANCIALS 1ST CLOUD
- MODULES | RECORD TO REPORT, AP INVOICE TO PAY, AR INVOICE TO CASH
- INTERFACES | BANKING, DIVVY, BILL.COM, UKG, CHARGEBEE

IMPLEMENTATION

- TIMELINE | 4 MONTHS
- METHODOLOGY | SUITESUCCESS + OPTIMIZATION
- APPROACH | CALENDLY WILL DEPLOY NETSUITE IN A SINGLE-PHASE WITH CORE FUNCTIONALITY GOING LIVE IN MONTH 4 AND INTEGRATING TO VARIOUS 3RD PARTY SYSTEMS IN PHASE 1.