Caravel + Partners

A BPM Technology Solutions Company

CUSTOMER PROFILE



ALLERGY PARTNERS

Allergy Partners is the nation's largest single-specialty practice in allergy, asthma, and immunology. Our network of over 130 providers spans over twenty-three states and encompasses over 130 total locations of service.

Allergy Partners specializes in the diagnosis and treatment of asthma, allergic disease, food allergies, drug allergies, recurrent infections, repeated sinusitis, COPD, eczema, bee testing, immune deficiencies, and more.

DEMOGRAPHICS

- INDUSTRY | MEDICAL
- HEADQUARTERS | ASHEVILLE, NC
- **FOUNDED** | 1977
- EMPLOYEES | 400+
- EXISTING ERP | N/A
- OTHER SYSTEMS | DATA PRO, FILEBOUND, CAPTURE, WELLS FARGO, PAYCOM, BANKS (40+ ACCOUNTS), ATHENAPRACTICE

SALES TEAM

- NETSUITE | ALEX WARREN, DAVE
 SILVER
- CARAVEL | SCOTT CURRY, CAILA COHEN

NETSUITE SOLUTION

- NETSUITE | SUITESUCCESS FINANCIALS 1ST PRM
- MODULES | FINANCIALS, RECORD TO REPORT, PROCURE TO PAY, PLANNING AND BUDGETING
- INTERFACES | BANKING (TREASURY SOLUTION),
 WELLS FARGO, DATA WAREHOUSE (PAYCOM,
 ATHENAPRACTICE), AD, TRACK1099

IMPLEMENTATION

- TIMELINE | 5 MONTHS
- METHODOLOGY | SUITESUCCESS + OPTIMIZATION
- APPROACH | ALLERGY PARTNERS WILL DEPLOY NETSUITE IN A SINGLE-PHASE WITH CORE FUNCTIONALITY GOING LIVE IN MONTH 5 AND INTEGRATING TO VARIOUS 3RD PARTY SYSTEMS IN PHASE 1.